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CHINA ZHESHANG BANK CO., LTD.

浙 商 銀 行 股 份 有 限 公 司

(A joint-stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2016)

(Stock Code of Preference Shares: 4610)

NOTICE OF 2018 FIRST CLASS MEETING FOR DOMESTIC SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the 2018 first class meeting for Domestic Shareholders (“**2018 First Class Meeting for Domestic Shareholders**”) of China Zheshang Bank Co., Ltd. (the “**Bank**”) will be held at Lakeview Hotel, No. 2 West Huancheng Road, Hangzhou, Zhejiang, the PRC immediately after the conclusion of the AGM on Wednesday, June 27, 2018 for the purpose of considering and, if thought fit, passing the following resolutions (capitalised terms used in this notice shall have the same meanings as those defined in the circular dated June 27, 2018 issued by the Bank unless otherwise stated):

SPECIAL RESOLUTIONS

1. resolution on the extension of the validity period of the plan for the initial public offering and listing of A shares of China Zheshang Bank Co., Ltd.
2. resolution on the extension of the validity period of the authorization granted to the board of directors by the general meeting to deal with matters relating to the initial public offering and listing of A shares

By order of the Board
China Zheshang Bank Co., Ltd.
Shen Renkang
Chairman

Hangzhou, the PRC
May 11, 2018

As of the date of this notice, the executive directors of the Bank are Mr. Shen Renkang, Ms. Zhang Luyun and Mr. Xu Renyan; the non-executive directors are Mr. Wang Mingde, Ms. Wang Yibing, Ms. Shen Xiaojun, Ms. Gao Qinrong, Mr. Hu Tiangao, Ms. Lou Ting and Mr. Zhu Weiming; the independent non-executive directors are Mr. Jin Xuejun, Mr. Tong Benli, Mr. Yuan Fang, Mr. Dai Deming, Mr. Liu Pak Wai and Mr. Zheng Jindu.

Notes:

1. Individual Domestic Shareholders who wish to attend the meeting in person shall produce their identity cards or other effective document or proof of identity. Proxies of individual Domestic Shareholders shall produce their effective proof of identity and proxy form. A corporate Domestic Shareholder should attend the meeting by its legal representative or a person authorized by its board of directors or other decision making body upon resolution. A legal representative or an authorized person who wishes to attend the meeting should produce his identity card or other effective document or proof of identity. If appointed to attend the meeting, the proxy should produce his/her identity card and the proxy form which bears the corporate Domestic Shareholder's seal or is signed by its director or a proxy duly appointed.
2. Any Domestic Shareholder entitled to attend and vote at the 2018 First Class Meeting for Domestic Shareholders is entitled to appoint one or more persons (whether such person is a shareholder or not) as his proxy or proxies to attend and vote on his behalf.
3. The instrument appointing a proxy must be in writing under the hand of the Domestic Shareholder or his/her attorney duly authorised in writing. For a corporate Domestic Shareholder, the proxy instrument must be affixed with the common seal or signed by its director or attorney duly authorised in writing.
4. For Domestic Shareholders who wish to attend the 2018 First Class Meeting for Domestic Shareholders or any adjournment thereof, the form of proxy (together with a notarized copy of the power of attorney or other authority (if any) if the form of proxy is signed by a person on behalf of the Domestic Shareholder) must be returned to the Bank's office of the Board at No. 288, Qingchun Road, Hangzhou, Zhejiang, the PRC not less than 24 hours before the time for holding the 2018 First Class Meeting for Domestic Shareholders or any adjournment thereof. If no direction is given, the proxy will be entitled to vote or abstain as he thinks fit. The proxy will also be entitled to vote at his discretion on any resolution properly put to the 2018 First Class Meeting for Domestic Shareholders other than those referred to in the notice convening the 2018 First Class Meeting for Domestic Shareholders.
5. The Domestic Shares register of members of the Bank will be closed from Monday, May 28, 2018 to Wednesday, June 27, 2018 (both days inclusive), during which period no transfer of Domestic Shares of the Bank will be effected. Domestic Shareholders whose names appear on the register of members of the Bank on Wednesday, June 27, 2018 will be entitled to attend and vote at the 2018 First Class Meeting for Domestic Shareholders.
6. Each of the resolutions set out in the notice of the 2018 First Class Meeting for Domestic Shareholders will be voted by poll. Results of the poll voting will be published on the Bank's website at www.czbank.com and the website of the Stock Exchange at www.hkexnews.hk after the 2018 First Class Meeting for Domestic Shareholders.
7. Domestic Shareholders who attend the 2018 First Class Meeting for Domestic Shareholders in person or by proxy shall bear their own traveling, dining and accommodation expenses.